

# TRANSLATION SERVICES FOR FSDT

# TERMS OF REFERENCE

## 1. INTRODUCTION

The Financial Sector Deepening Trust (FSDT) was incorporated in Tanzania in July 2004. The FSDT's overall aim is to develop a deeper financial system that can provide greater access to finance for more Tanzanians. Among its other objectives are to:

- Provide funding to support the development of new financial products that address the needs of poor households and micro and small enterprises
- Support improvement in the policy, legislative and regulatory framework affecting delivery of services.
- Support initiatives aimed at improving financial market integration and access to wholesale forms of finance by financial services providers addressing poor households and micro and small enterprises.
- Support initiatives aimed at enhancing the supply of appropriate business services to financial service providers in Tanzania.

## 2. OBJECTIVE

The FSDT seeks to commission a consultant to provide professional written English to Kiswahili translation services (and vice versa) to the FSDT. The goal of a translator is to have people read the translation as if it were the original. To do that, the translator must be able to write sentences that maintain or duplicate the structure and style of the original meaning while keeping the ideas and facts of the original meaning accurate. Translators must properly transmit any financial terminology, cultural references, including slang, and other expressions that do not translate literally. To accomplish this, the translator must be capable of reading and understanding the original language fluently.

The various pieces which will require translations are outlined in the scope of work below.

## 3. SCOPE OF WORK:

- 1. Translation of FSDT documentation, including but not limited to reports, focus notes, case studies, press releases, articles, and power point presentations from Swahili to English and from English to Swahili
- 2. Undertake any other task related to translations as requested by FSDT.

## 4. CONTENT OF BID PROPOSAL

- 1. Details on all perceived strengths of the bidder e.g. previous experience, inhouse skills, and any other information that will assist FSDT to assess capabilities, capacity, competitive advantages, etc.
- 2. At least 3 samples that demonstrate the bidder's technical translation skills; including the understanding of style, tone, and context in translation.
- 3. The service provider must also demonstrate the ability to produce a script.
- 4. The service provider must provide details of a dedicated contact point for the management of the contract. This individual must be available by telephone on a daily basis to facilitate briefings on matters of interest to the FSDT. (Contingency arrangements must also be in place in the advent that this individual is unavailable).
- 5. A list of references of previous and current companies served or currently servicing

### 5. CONTRACT PERIOD:

The contract period will last one year starting in June 2018 and concluding in May 2019.

## 6. METHODOLOGY

- Written assurance that the above contract requirements can be fulfilled.
- A brief outline of the internal systems/procedures used to identify the relevant content for a client.
- Details of a dedicated contact point for the day-to-day management of the contract.
- Details of any contingency (relating to staff illness or holiday leave) and outof-hours cover arrangements.

## 7. COST

Service providers must provide details on how they would charge for such an arrangement.

## 8. EVALUATION AND SELECTION

The translation service provider will be selected by a limited tender process. The preferred bidder will be notified after the selection panel has scored the technical

proposal and financial proposal. These will be evaluated on a combination of technical and financial criteria. In this case the ratio between technical and financial scores will be 80/20.

Criteria	Sub-	Max. score
	criteria	for each
	score	criteria
Understanding of the ToRs and soundness of the		50%
proposal		
<ul> <li>Thorough understanding of the scope of</li> </ul>	30%	
work and good demonstration of the		
approach to the assignment		
<ul> <li>In-depth knowledge of the financial field</li> </ul>	20%	
Experience and professional competence		50%
Relevant professional qualifications- a degree	10%	
in related field; or demonstrated real-world		
work experience.		
<ul> <li>Sound translation skills-ability to relay style,</li> </ul>	20%	
tone, and context of original language used.		
<ul> <li>Personnel capacity to handle the assignment,</li> </ul>	10%	
especially at tight turnaround times.		
<ul> <li>Portfolio and samples of translations</li> </ul>	10%	
Total		100

### 8.1 TECHNICAL PROPOSAL SCORING GRID

To be considered further, a minimum total technical score of 65/100 is required. Only financial proposals from bidders scoring at least that level will then be evaluated.

The total financial cost in US\$ will be weighted according to the formula:

- (Lowest total financial cost/ Bidder's total financial cost) x 0.2
- Total technical marks weighted by a factor of 0.8.

The weighted technical and financial scores for each proposal that passes the minimum technical threshold will then be added to produce a total score. The preferred bidder will be the one producing the highest total combined score.

Scoring will be carried out by a panel comprising one representative from the FSDT (the Operations Director or one other), a representative of the Finance Manager (FM – Deloitte Consulting Limited) and the Communications Advisor.

All bidders will be informed of the combined weighted scores for all proposals that pass the minimum technical threshold. The FSDT will also separately inform the bidder of any proposal that fails to meet this threshold.

# **8.2 FINANCIAL PROPOSAL**

This will be a reimbursable fee contract up to a maximum financial limit. Financial proposals should be quoted in US dollars. The FSDT requires a detailed and transparent budget breakdown in which all line items are clearly specified.

Phases	Rate (US\$)	Total (US\$)
Daily Fees		
Total Fees		
Other expenses (if any)		
Total Cost		

Financial proposals should be set out in the following format:

Financial proposals should be in US dollars and must be submitted separately from the technical proposal, whether electronically or in hard copy.

Daily rates for hotels and subsistence are fixed by FSDT policies. The FSDT's daily subsistence rates for Dar es Salaam and other parts of Tanzania are shown in Appendix A.

The actual time spent on field trips should be included in the person-days, but the location and therefore the final expense budget will be agreed with FSDT before the start of field work. Nonetheless, consultant is required to put in expenses based on the estimated time spent on field trips and the detailed unit costs shown on Appendix A.

Financial proposals should be denominated in US dollars. This consultancy will be subject to local taxes. It is the sole responsibility of the Consultant to meet all the tax

liabilities arising out of this assignment. Financial proposals will be evaluated on a basis net of any local taxes.

Any queries relating to this ToR should be submitted in writing to FSDT under the following address:

Procurement Manager Deloitte Consulting Limited 2<sup>nd</sup> Floor, De Ocean Plaza Plot 400 Toure Drive P.O. Box 1559 Oyster Bay Dar es Salaam Tanzania

Electronic: procurement@fsdt.or.tz

These questions and the answers will be shared with all short listed candidates. The deadline for any queries is 2 days before the proposal submission deadline date.

### 9. OTHER MATTERS

### 9.1 CONFIDENTIALITY

All information contained in the terms of reference and attachments is provided on a strictly confidential basis solely for the use of Tenderers in connection with a competition for the supply of services for the above contract. It is a condition of this competition that Tenderers (and any sub-contractors) shall:

- take all reasonable measures to protect this confidentiality and avoid the unauthorized use, disclosure, publication, or dissemination of confidential information;
- not use this information other than for the purposes of preparation of a tender, and shall disclose it only to officers, directors, or employees on a specific need to know basis; and
- not disclose, publish or otherwise reveal any of the information contained herein except with the specific prior written authorization of FSDT.

## 9.2. CONFLICT OF INTEREST

Tenderers (and any sub-contractors) must disclose in their tender details of any circumstances, including personal, financial and business activities that will, or might, give rise to a conflict of interest, if they were awarded this contract. Where Tenderers identify any potential conflicts they should state how they intend to avoid such conflicts. FSDT reserves the right to reject any tender which, in its opinion, gives rise, or could potentially give rise to, a conflict of interest.

### 9.3 TAXATION MATTERS

The Consultants will be responsible to pay withholding tax and all other tax liabilities as per Tanzanian Tax laws. Any such tax amounts shall be the responsibility of the consultant.

### **10. SUBMISSION DETAILS**

The deadline for submitting proposals is 1600 Tanzanian time on Wednesday 6<sup>th</sup> June 2018. Submissions after this time will not be considered. Bids must be submitted electronically.

Bids sent electronically but failing to arrive by the deadline will require proof of date and time sent to be considered. However, in the case of any uncertainty about the date and time of dispatch of a bid, the decision of the FSDT's Technical Director will be final. Bids should be delivered to the following addresses:

Procurement Manager Deloitte Consulting Limited 2<sup>nd</sup> Floor, De Ocean Plaza Plot 400 Toure Drive P.O. Box 1559 Oyster Bay Dar es Salaam Tanzania

Electronic: procurement@fsdt.or.tz

# APPENDIX A - FSDT ACCOMMODATION RATES FOR HOTEL & MEAL ALLOWANCES.

		Hotel Rates	Meal
S/N	City	(TZS)	Allowances
	Dar es	450,000,00	F0 000
1	Salaam	450,000.00	50,000
2	Arusha	337,500.00	50,000
3	Zanzibar	337,500.00	50,000
4	Bagamoyo	270,000.00	50,000
5	Mwanza	225,000.00	50,000
6	Dodoma	225,000.00	50,000
7	Geita	225,000.00	50,000
8	Kahama	225,000.00	50,000
9	Mtwara	180,000.00	50,000
10	Tanga	180,000.00	50,000
11	Mbeya	180,000.00	50,000
12	Kigoma	180,000.00	50,000
13	Iringa	180,000.00	50,000
14	Moshi	180,000.00	50,000
15	Morogoro	180,000.00	50,000
16	Lindi	180,000.00	50,000
17	Bukoba	180,000.00	50,000
18	Singida	180,000.00	50,000
19	Shinyanga	180,000.00	50,000
20	Musoma	180,000.00	50,000
21	Bariadi	180,000.00	50,000
22	Songea	180,000.00	50,000
23	All other Regions	180,000.00	50,000